

## Geo-Jade Petroleum Corporation

# The Public Announcement of Annual Capital Reserve Program Implementation Plan in 2014

The board of directors of the company and all directors of the company shall ensure that any false records, misleading statements or major omissions are not present in the announcement, and shall bear the individual and joint liabilities for the authenticity, accuracy and completeness of its contents.

### **Important content tips:**

Share capitalization ratio: use capital reserve fund conserve to ordinary shares, every 10 shares get 3 shares bonus, which is each share get 0.3 share bonus.

Equity registration date: July 3, 2015

Ex dividend date: July 6, 2015

New unlimited sale of shares listed date: July 7, 2015

### **I The assembly session times and date of the general meeting of the shareholders that passed the capital reserve program**

The company's 2014 annual capital reserve program has been approved by annual general meeting of shareholders held by May 8, 2015. The shareholders resolution announcement (announcement number: 2015-061) for 2015 is listed on Shanghai stock exchange website ([www.sse.com.cn](http://www.sse.com.cn)) and the 《China Securities Daily》 《Securities Daily》 and 《Securities Time》

### **II Capital reserve plan**

(a) Year of issue: 2014

(b) Plan: As of December 31, 2014, the total share of the company is 1,741,159,629 . After capitalization, all shareholders get 3 shares bonus for every 10 shares, which are

522,347,889 shares in total. The remaining capital fund is 2,435,248,165.72 yuan; the total capital is 2,263,507,518 shares after the conversion.

The capital reserve funds are formed by equity premium, tax deduction is not necessary.

### III The relevant date

1, equity registration date: July 3, 2015

2, ex dividend date: July 6, 2015

3, new unlimited sale of shares listed date: July 7, 2015

### IV Distribution object

As of 3:00 pm on July 3, 2015 after the Shanghai stock exchange closed, all shareholders that register in the shanghai branch of the China Securities Depository and Clearing Company (referred to as "the company").

### V The implementation plan of capital reserve program

According to relevant provisions of Shanghai branch of the company, the capital reserve is register on the internet by Shanghai branch of the company; according to the equity shares to date of registration of the registered shareholders, according to capitalization ratio automatically register to shareholder account.

### VI Changes in equity structure

Unit : Shares

	Before	Change			After
		Bonus	Converted	Subtotal	
— 、 Limited sales of shares	<b>525,137,084</b>		<b>157,541,125</b>	<b>157,541,125</b>	<b>682,678,209</b>
1 State ownership					
2 state-owned legal person shares					
3 Other domestic investment holdings	525,137,084		157,541,125	157,541,125	682,678,209
Among them: non state-owned Legal person shares	525,137,084		157,541,125	157,541,125	682,678,209

Domestic natural person holding					
4 Foreign ownership					
Among them : Foreign legal person					
Natural Person Holding					
— Unlimited sale of conditional flow	<b>1,216,022,545</b>		<b>364,806,764</b>	<b>364,806,764</b>	<b>1,580,829,309</b>
1 Ordinary shares of RMB	1,216,022,545		364,806,764	364,806,764	1,580,829,309
2 Domestic listing of foreign shares					
3 Overseas listing foreign shares					
4 、 Others					
≡ 、 Total shares	<b>1,741,159,629</b>		<b>522,347,889</b>	<b>522,347,889</b>	<b>2,263,507,518</b>

#### **VII Earnings per share after the implementation of capital reserve scheme**

After the completion of the implementation of reserve scheme, The diluted shares of the 2014 basic earnings per share is 0.0375 yuan, which is based on the total shares of 2,263,507,518.

#### **IX Contact information**

Contact Department: Secretary of the board of directors of the company

Address: 3rd Floor, A block of Eagle Run Plaza, No.26 Xiaoyun Road, Beijing , 100016

Phone: 010-51081800 extension 1891

Fax: 010-51081899

#### **X Reference**

<<The company's 2014 annual general meeting resolution announcement>>

Announced by

The board of directors of Geo-Jade Petroleum Corporation

June 30, 2015